

Business Asset Information Form

Use one form for each business asset or vehicle. Complete all applicable fields.

Asset Information

Asset / Vehicle Description

Full VIN (if vehicle)

Purchase Date

Purchase Price

Sales Tax

Dealership / Other Fees

Trade-In / Down Payment

Was there a trade-in?

☐

Yes

☐

No

(if yes, complete below)

Trade-In Description

Trade-In Value

Cash Down Payment

Net / Total Cost (if known)

Loan Information

Loan Company / Lender

Original Loan Amount

Loan Term (Months)

Interest Rate

Monthly Payment

What is the loan for? / Loan purpose

Sale / Disposition Information

Has this asset been sold or disposed of?

☐

Yes

☐

No

(if yes, complete below)

Sale Date

Sale Amount

Additional Information

Loan / Account Number (last 4 digits only, if needed)

Attach purchase, financing, trade-in, and sale/disposition documents when applicable.

Notes