

# KevCo, Inc.

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## Moving Expenses

One can deduct the reasonable expenses of moving your household goods, personal effects, and the traveling cost from your old home to your new home.

- If you move to a new home because of a new principal workplace, you may take this deduction.
- 3 rules apply to this deduction.
  - You must move 50 miles or more.
  - Your move must be closely related both in time and place, to the start of work at your new job location.
  - You must work full time for 39 weeks during the 12 months after you move.
    - Exceptions to work time test: Job ends due to disability, discharge or lay off (other than misconduct), retirees or survivors living outside the US and armed forces.

### DISTANCE TEST

Distance between OLD HOME & NEW WORKPLACE. \_\_\_\_\_

Distance between OLD HOME & OLD WORKPLACE. \_\_\_\_\_

Total Moved Miles. \_\_\_\_\_

### Reasonable expenses include but not limited to:

**Packing-** \_\_\_\_\_

(Boxes, tape, bubble wrap, news paper, etc.)

**Lodging-** \_\_\_\_\_

(Hotels, motels, personal housing, rental)

**Storage-** \_\_\_\_\_

(U-store it's, POD storage, etc.)

**Transportation-** \_\_\_\_\_

(Actual expenses or current moving mileage rate)

**Movers-** \_\_\_\_\_

(All expense paid to helpers or a moving company including insurance.)

List any amounts that your employer paid for. \_\_\_\_\_

If reimbursed by your employer, amounts. \_\_\_\_\_

List date of reimbursements. \_\_\_\_\_

(MM/DD/YY)

If you moved more than once in a year and all of the above apply, you can deduct more than one move.

Please list each move separately.

### **Armed Forces do not have to meet the distance & time tests.**

Traveling back and forth from old workplace to new workplace is not deductible on this form but may be deductible somewhere else on a return. Please inquire with your tax preparer.